

# American Board of Medical Genetics and Genomics

## Clinical Biochemical Genetics Competencies

### July 2025

**Introduction:** This revised learning guide was created to assist program directors in designing, implementing, monitoring, and evaluating the educational content of ACGME-accredited programs in medical genetics and genomics; trainees may also find this to be a useful resource. Note that the content is not meant to be all-inclusive. While this learning guide covers a breadth of topics it comprises only a subset of the knowledge and expertise required of a practicing medical genetics professional.

OBJECTIVES	SKILLS
<b>Patient Care: Pre-analytic laboratory skills</b>	
<b>Identify appropriate specimens for study and methods for collection, preservation, and transport</b>	<ul style="list-style-type: none"> <li>Identify appropriate specimen age, containers, anticoagulants, collection media, or preservative(s) for validated specimen types.</li> <li>Identify factors important for the transport of specimens, such as overnight delivery, appropriate transport media and containers, or recommended temperatures.</li> <li>Understand how to transport/ship specimens off-site using packaging that meets OSHA guidelines.</li> <li>Be aware of appropriate specimen handling and storage requirements.</li> </ul>
<b>Assess acceptability of specimen for study</b>	<ul style="list-style-type: none"> <li>Check for appropriate labeling of specimen and requisition with at least two identifiers.</li> <li>Evaluate suitability and quality of specimen for requested study, both for type and amount/volume required as well as correct collection tube (i.e., sodium heparin vs. EDTA).</li> <li>Assess for presence of interfering substances (i.e., hemolysis, lipemia, icterus).</li> <li>Describe methods for possible recovery of samples of suboptimal quality.</li> <li>Notify appropriate individuals of unsatisfactory samples and document such notification per laboratory policy and regulatory requirements.</li> </ul>
<b>Accession specimen</b>	<ul style="list-style-type: none"> <li>Demonstrate knowledge in assigning laboratory accession number in database or Laboratory Information System (LIS), as applicable.</li> <li>Be familiar with data fields required for accessing a sample.</li> <li>Be aware of specific data fields that may be required for a particular test (e.g., age).</li> </ul>
<b>Tracking of specimen and documentation</b>	<ul style="list-style-type: none"> <li>Follow protocols to ensure proper identification and location of patient materials through the complete process - from accession to final report.</li> <li>Track specimen location through all aspects of the testing process.</li> <li>Maintain necessary records and laboratory database, in logbooks or computers, as appropriate.</li> </ul>

OBJECTIVES	SKILLS
<b>Patient Care: Analytic laboratory skills</b>	
<b>Sample preparation</b>	<ul style="list-style-type: none"> <li>▪ Document processes to exclude expired or contaminated reagents.</li> <li>▪ Monitor and document the effectiveness of all reagents prior to clinical use.</li> <li>▪ Demonstrate knowledge and skill in sample preparative procedures and laboratory practices that prevent cross-contamination between samples.</li> </ul>
<b>Principles of chromatographic separation (liquid chromatography/gas chromatography)</b>	<ul style="list-style-type: none"> <li>▪ Demonstrate knowledge in applying principles of liquid chromatography (selection of a column/mobile phase) to most common biochemical genetics analyses (amino acids, etc.).</li> <li>▪ Demonstrate knowledge in applying principles of gas chromatography to organic acids analysis.</li> </ul>
<b>Analysis by tandem mass spectrometry (MS/MS)</b>	<ul style="list-style-type: none"> <li>▪ Demonstrate knowledge in applications, limitations, and interpretations of MS/MS-based results.</li> </ul>
<b>Know and understand principles and techniques associated with amino acid analysis</b>	<ul style="list-style-type: none"> <li>▪ Perform amino acid analysis.</li> <li>▪ Evaluate amino acid chromatograms or equivalent (including baseline review, peak identification and co-eluting compounds).</li> <li>▪ Troubleshoot common problems of amino acid analysis.</li> <li>▪ Report results with proper units, control range, and clinically relevant interpretation.</li> </ul>
<b>Know and understand principles and techniques associated with organic acid analysis</b>	<ul style="list-style-type: none"> <li>▪ Perform organic acid analysis.</li> <li>▪ Evaluate organic acid chromatograms or equivalent (including peak identification, use of extracted ion chromatograms, and peak subtraction).</li> <li>▪ Troubleshoot common problems of organic acid analysis.</li> <li>▪ Report results with a clinically relevant interpretation.</li> <li>▪ Demonstrate knowledge in qualitative and/or quantitative analysis and reporting of organic acids.</li> </ul>
<b>Know and understand principles and techniques associated with acylcarnitine analysis</b>	<ul style="list-style-type: none"> <li>▪ Perform acylcarnitine analysis.</li> <li>▪ Evaluate acylcarnitine profiles (including identification of different species, presence of isobaric or isomeric compounds, etc.).</li> <li>▪ Troubleshoot common problems of acylcarnitine analysis.</li> <li>▪ Report results with proper units, control range, and clinically relevant interpretation.</li> </ul>
<b>Know and understand principles and techniques associated with enzyme assays</b>	<ul style="list-style-type: none"> <li>▪ Demonstrate knowledge in assay conditions, use of positive and negative controls, limitations (e.g., pseudodeficiencies), and data interpretation related to determination of affected and carrier status.</li> </ul>

OBJECTIVES	SKILLS
<b>Know and understand principles and techniques associated with single-analyte analysis</b>	<ul style="list-style-type: none"> <li>▪ Be familiar with assay conditions, use of appropriate controls, method limitations and data interpretation related to the evaluation of specific analytes and related disease states.</li> </ul>
<b>Know and understand principles and techniques associated with other separation techniques: thin-layer chromatography, electrophoresis, etc.</b>	<ul style="list-style-type: none"> <li>▪ Be familiar with use of appropriate matrix and conditions for analyzing the metabolite of interest (i.e., mucopolysaccharides), appropriate controls, method limitations and data interpretation related to disease states.</li> </ul>
<b>Know and understand principles and techniques associated with newborn screening (NBS)</b>	<ul style="list-style-type: none"> <li>▪ Be familiar with national recommendations for NBS panels, sample collection, turn-around-time, follow-up, etc.</li> <li>▪ Know testing methods, limitations, results, and interpretations of screening procedures.</li> <li>▪ Be familiar with methods to improve performance of NBS (second tier, use of ratios, use of databases, algorithms, etc.)</li> <li>▪ Know procedures for communicating abnormal results and coordinating follow up testing.</li> </ul>
<b>Patient Care: Post-analytic laboratory skills</b>	
<b>Results interpretation</b>	<ul style="list-style-type: none"> <li>▪ Recognize clinically significant metabolite patterns.</li> <li>▪ Determine the clinical significance of enzyme results (affected or carrier status, as appropriate; pseudodeficiency).</li> <li>▪ Integrate results from other studies and/or clinical findings.</li> <li>▪ Make recommendations for additional testing.</li> <li>▪ Assess the need to report results to appropriate provider/health care team.</li> </ul>
<b>Reporting</b>	<ul style="list-style-type: none"> <li>▪ Draft neat, accurate written reports summarizing the findings and interpretation.</li> <li>▪ Include all relevant patient information and clinical and laboratory data in the report.</li> <li>▪ Communicate results clearly to all levels of healthcare providers.</li> <li>▪ Recognize when critical results need to be communicated promptly to the healthcare provider.</li> <li>▪ Document conversations when giving oral results.</li> <li>▪ Understand when and how to amend or addend a report.</li> </ul>
<b>Software</b>	<ul style="list-style-type: none"> <li>▪ Use and understand software packages for clinical lab processing, data analysis and storage, and for report writing.</li> <li>▪ Understand implications of using electronic record keeping with respect to private health information.</li> </ul>

OBJECTIVES	SKILLS
	<ul style="list-style-type: none"> <li>▪ Understand the informatics processes that connect sample requisition to wet lab processes, data analysis, report writing, and transmission of final reports to referring physicians</li> </ul>
<b>Medical Knowledge</b>	
<b>Understand principles of biology and genetics</b>	<ul style="list-style-type: none"> <li>▪ Understand principles of general biology and genetics as it relates to biochemical genetics including: <ul style="list-style-type: none"> <li>○ Basis of inheritance</li> <li>○ Chromosome and gene structure and function</li> <li>○ Population genetics</li> <li>○ Disorders of growth and development</li> <li>○ Mutation and inheritance</li> <li>○ Single gene disorders</li> <li>○ Multifactorial/complex genetic disorders</li> <li>○ Cytogenetics</li> <li>○ Epigenetics</li> <li>○ Biochemical Genetics</li> <li>○ Exome and genome sequencing</li> <li>○ Direct to consumer genetic testing</li> <li>○ Genomic medicine</li> <li>○ Gene environmental interactions</li> <li>○ RNA biology</li> <li>○ Principles of gene therapy</li> </ul> </li> <li>▪ Understand abnormalities of cell metabolism including but not limited to: <ul style="list-style-type: none"> <li>○ Enzymopathies: single or multiple pathway effects; role of co-factors and their ability to cause multiple pathway effects</li> <li>○ Receptor, transporter, structural protein (e.g., hemoglobin, amino acid transporters)</li> <li>○ Disorders of development (e.g., cholesterol metabolism disorders)</li> <li>○ Cellular structure disorders (e.g., lysosome formation disorders)</li> <li>○ Mitochondrial disorders</li> <li>○ Peroxisomal disorders</li> <li>○ Contiguous gene syndromes</li> <li>○ Abnormalities of cell division</li> <li>○ Abnormalities of cell differentiation</li> <li>○ Abnormalities of cell migration</li> <li>○ Abnormalities of cell trafficking</li> </ul> </li> </ul>

OBJECTIVES	SKILLS
	<ul style="list-style-type: none"> <li>Understand treatment options for all biochemical disorders.</li> <li>Understand newborn screening and responses required to assist primary care physician as well as acute care situations.</li> </ul>
<b>Interpersonal and Communication Skills</b>	
<b>Ability to communicate effectively with colleagues</b>	<ul style="list-style-type: none"> <li>Maintain comprehensive, timely and legible medical records.</li> <li>Effectively communicate errors, complications, adverse events, and unanticipated results.</li> <li>Effectively discuss test results and interpretations with physicians.</li> <li>Communicate information to health professionals one-on-one or in groups.</li> <li>Understand and adhere to HIPAA guidelines.</li> <li>Recommend referrals to clinical geneticists or other professionals, as appropriate.</li> </ul>
<b>Consistently maintain appropriate ethical and professional standards</b>	<ul style="list-style-type: none"> <li>Demonstrate an attitude of responsibility and respect toward the patient, a respectful and cooperative attitude toward professional colleagues, and an honest, forthright manner in conducting professional tasks.</li> <li>Demonstrate knowledge of the institution's policies and procedures regarding communication with patients.</li> <li>Use appropriate language to explain laboratory testing to members of the healthcare team, including patients and their families.</li> </ul>
<b>Learn how to teach and supervise effectively</b>	<ul style="list-style-type: none"> <li>Educate, mentor, and assess progress and skills, and provide appropriate feedback and appraisal.</li> </ul>
<b>Practice-Based Learning and Improvement</b>	
<b>Know how to keep up to date in biochemical genetics topics</b>	<ul style="list-style-type: none"> <li>Participate in educational activities including local seminars and regional and national meetings.</li> <li>Critique research evidence for applicability to laboratory practice.</li> <li>Apply new skills or knowledge to laboratory service.</li> <li>Use appropriate bioinformatics resources.</li> <li>Recognize the importance of Continuing Certification Programs.</li> </ul>
<b>Receiving and incorporating feedback</b>	<ul style="list-style-type: none"> <li>Compare own laboratory practices and outcomes to accepted practice/guidelines and national or peer-reviewed data.</li> <li>Identify areas for practice improvement.</li> <li>Seek feedback from others and exhibit willingness to change and to adapt.</li> <li>Change practice behaviors in response to feedback from others and review of own practice.</li> </ul>

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<b>Professionalism</b>	
<b>Practices within ability and recognizes limits of one's abilities</b>	<ul style="list-style-type: none"> <li>▪ Seek consultation, when appropriate.</li> <li>▪ Exercise authority according to position and/or experience.</li> <li>▪ Recognize cognitive, legal, and ethical limitations of credentials.</li> </ul>
<b>Awareness of patient diversity</b>	<ul style="list-style-type: none"> <li>▪ Recognize each patient's unique needs and characteristics.</li> <li>▪ Provide equitable services regardless of patient culture or socioeconomic status.</li> <li>▪ Be respectful and sensitive to issues related to patient culture, age, gender, and disabilities.</li> </ul>
<b>Demonstrate integrity and ethical behavior</b>	<ul style="list-style-type: none"> <li>▪ Complete tasks required to provide laboratory services effectively in a timely and thorough manner.</li> <li>▪ Take responsibility for actions; admit mistakes, try to address ethical dilemmas and conflicts of interest.</li> <li>▪ Demonstrate knowledge of and commitment to ethical principles pertaining to: <ul style="list-style-type: none"> <li>○ Patient privacy and autonomy</li> <li>○ The provision or withholding of test results</li> <li>○ Confidentiality of patient information</li> <li>○ Informed consent</li> <li>○ Conflict of interest</li> <li>○ Business practices that conflict with stated principles of professionalism</li> </ul> </li> <li>▪ Recognize ethical dilemmas and potential conflicts of interest.</li> </ul>
<b>Know how to interact with health professionals</b>	<ul style="list-style-type: none"> <li>▪ Be courteous and respectful when relating with peers and referring healthcare providers.</li> </ul>
<b>Demonstrate teamwork and leadership skills and effectively teach and supervise</b>	<ul style="list-style-type: none"> <li>▪ Provide direction to staff.</li> <li>▪ Educate and mentor other trainees and laboratory staff.</li> <li>▪ Assess progress and skills and provide appropriate feedback and appraisal.</li> </ul>
<b>Well-being awareness</b>	<ul style="list-style-type: none"> <li>▪ Identify signs of fatigue/burn-out in self (and others) and be aware of resources for well-being.</li> </ul>

OBJECTIVES	SKILLS
<b>Systems-Based Practice</b>	
<b>Knowledge of evidence-based guidelines and appropriate billing</b>	<ul style="list-style-type: none"> <li>▪ Understand how to determine operating cost and cost components of tests.</li> <li>▪ Understand how laboratory test reimbursement generally works.</li> </ul>

OBJECTIVES	SKILLS
	<ul style="list-style-type: none"> <li>▪ Provide cost-conscious services.</li> <li>▪ Consider the costs and benefits of the test.</li> <li>▪ Follow accepted laboratory guidelines (e.g., ACMG standards and guidelines).</li> <li>▪ Understand appropriate use of billing (CPT) and international classification of diseases (ICD) codes.</li> </ul>
<b>Understand research principles/evidence-based medicine</b>	<ul style="list-style-type: none"> <li>▪ Critically read and interpret scientific publications.</li> </ul>
<b>Understand system resource utilization, different healthcare delivery systems, and medical practices</b>	<ul style="list-style-type: none"> <li>▪ Interface with laboratory information systems, electronic health records, and billing systems.</li> </ul>
<b>Ability to access pertinent information</b>	<ul style="list-style-type: none"> <li>▪ Conduct comprehensive literature review and database searches.</li> <li>▪ Identify resources for the patient/family and the referring healthcare provider.</li> </ul>
<b>Know how to provide comprehensive and integrated services</b>	<ul style="list-style-type: none"> <li>▪ Coordinate services with other providers and specialty clinics.</li> <li>▪ Provide timely service.</li> </ul>
<b>Awareness of public policies pertinent to clinical testing</b>	<ul style="list-style-type: none"> <li>▪ Stay informed about current legislation and policies and understand how they can impact the regulation of genetic testing.</li> <li>▪ Have familiarity with research/clinical boundaries and understand situations in which IRB approval is needed.</li> </ul>
<b>Quality Control</b>	
<b>Use of aseptic techniques</b>	<ul style="list-style-type: none"> <li>▪ Use Universal Precautions for protection against potential exposure to infectious agents (e.g., protective clothing, gloves and masks, containers for same delivery and waste disposal, biological safety cabinets).</li> <li>▪ Use and document methods to detect, identify, control, and eliminate microbial or chemical contamination.</li> <li>▪ Practice measures that prevent cross-contamination between samples.</li> </ul>
<b>General laboratory skills</b>	<ul style="list-style-type: none"> <li>▪ Select, operate, clean, and maintain all laboratory equipment and instruments, as appropriate.</li> <li>▪ Know how to prepare and store reagents and specimens.</li> </ul>

OBJECTIVES	SKILLS
<b>Assay controls</b>	<ul style="list-style-type: none"> <li>Understand the purpose of using appropriate positive, negative, and blank controls when performing and interpreting laboratory testing.</li> </ul>
<b>Assay validation</b>	<ul style="list-style-type: none"> <li>Understand the principles of assay validation or equivalency assessments and be familiar with technical guidelines for the development of clinical assays.</li> </ul>
<b>Proficiency testing</b>	<ul style="list-style-type: none"> <li>Understand the role of proficiency testing (PT) and regulations clinical laboratories must follow with respect to the type and frequency of PT that must be performed.</li> </ul>
<b>Laboratory accreditation</b>	<ul style="list-style-type: none"> <li>Be familiar with the requirements of regulatory agencies such as the College of American Pathologists (CAP), Clinical Laboratory Improvement Amendments (CLIA), Joint Commission (JC), and have awareness of any additional state-level regulations that impact clinical laboratories.</li> </ul>
<b>Quality</b>	<ul style="list-style-type: none"> <li>Understand laboratory quality control, quality assurance, and quality management in all areas and comply with all regulatory requirements.</li> </ul>
<b>Safety</b>	
<b>Laboratory and data safety</b>	<ul style="list-style-type: none"> <li>Complete institutional safety training and be familiar with safety protocols pertaining to both laboratory and safety practices.</li> <li>Identify specimen and reagent disposal needs in compliance with safety, chemical, and biosafety guidelines.</li> <li>Identify personal protection practices (e.g., gloves, gowns, eyewear) and equipment indicated for processing of laboratory specimens/reagents.</li> <li>Identify cybersecurity risks and follow practices to minimize potential breaches.</li> </ul>